

ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM PROGRAMME

17-19 JUNE 2010, ST. PETERSBURG

JUNE 17	
<p>15:00 - 16:30 Pavilion 4 Conference Hall 4.2</p>	<p><i>Business Round table</i> RUSSIA – EU BUSINESS DIALOGUE In co-operation with EU-Russia Industrialists' Round Table</p> <p>Challenges and Opportunities in Modernization A modernization agenda for EU-Russia co-operation creates framework where the two economies mutually better leverage their respective competitive advantages and accelerate economic recovery from the crisis. Aiming to seize new opportunities, both enterprises and government authorities in the EU and Russia must act fast to remove trade barriers, eliminate discrimination against foreign investment, harmonize technical regulations and allow greater cross-border movement of people.</p> <ol style="list-style-type: none">1) What opportunities does the Modernization Partnership create for businesses?2) What impact will the proposed modernization have on investment and technology cooperation?3) How fast can the structure of political and economic ties be overhauled? <p><u>Moderator:</u> Carl Bildt, Minister for Foreign Affairs, Sweden</p> <p><u>Co-Chairmen:</u> Anatoly Chubais, General Director, Russian Corporation of Nanotechnologies, Co-Chair of Industrialists' Round Table for Russia Peter Löscher, President and CEO, Siemens AG, Co-Chair of Industrialists' Round Table for EU</p> <p><u>Panelists:</u> Péter Balázs, Deputy Director General, EU Directorate for Trade Tapio Kuula, President and CEO, Fortum Alois Michelsen, Chairman of the Board of Directors, Solvay Alexey Mordashov, CEO, Severstal JSC Andrei Slepnev, Deputy Minister of Economic Development, Russian Federation Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group</p> <p><u>Discussants:</u> Sergei Boev, Vice President, Head of the High Technologies and Industry operating unit, Joint-Stock Financial Corporation Sistema Christopher Gibson-Smith, Chairman of the Board of Directors, London Stock Exchange Michael Harms, CEO, Russo-German Chamber of External Trade Reiner Hartmann, Head of Representative Office in Russia, E.ON Ruhrgas AG Zakhar Smushkin, Chairman of the Board of Directors, Ilim Group</p>

<p>15:00 - 18:00 Grand Hotel Europe Conference Hall (4th floor)</p>	<p><i>Round table</i> SMART GRIDS – SMART ENERGY – SMART ECONOMY Federal Grid Company of United Energy Systems Session</p> <p>The heads of major Russian and foreign energy companies, representatives of the scientific community, and authoritative experts discuss world experience and practice in creating smart energy, prospects and trends for collaboration in this direction, and the economic effect of modernizing the energy industry.</p> <p>Moderator: Vladimir Fortov, Academic Secretary of the Department for Energy, Engineering, Mechanics and Management of the Russian Academy of Sciences</p> <p>Panelists: Oleg Budargin, Chairman of the Management Board, JSC FGC UES Rod Christie, President for Central and Eastern Europe, Russia & CIS, GE Energy Vladimir Dorofeev, General Director, R&D Centre for Power Engineering JSC Hubertus von Grunberg, Chairman of the Board of Directors, ABB Group Viktor Kovalev, Science and Innovation Programmes Director, OJSHC Elektrozavod Yuri Lipatov, Chairman of the Energy Committee of the State Duma of the Russian Federation Lawrence Makovich, Vice President and Senior Counsel, IHS Cambridge Energy Research Associates Sergei Shmatko, Minister of Energy of the Russian Federation</p>
<p>16:30 - 18:00 Pavilion 4 Conference Hall 4.3</p>	<p><i>Business Round table</i> RUSSIA – INDIA BUSINESS DIALOGUE</p> <p>Russia and India have been close strategic partners for decades. But an expanding common agenda on areas such as industrial restructuring, energy and food security are accelerating commercial bilateral ties and creating new business and investment opportunities for both these two emerging economic powers.</p> <p>Moderators: Hari Bhartia, President, Confederation of Indian Industry Sergei Cheremin, Deputy Chairman of the Board, Joint-Stock Financial Corporation Sistema</p> <p>Participants (Russian side): Alexei Asafyev, Deputy General Director, Navigation and Information Systems JSC Sergei Boev, Vice President, Head of the High Technologies and Industry operating unit, Joint-Stock Financial Corporation Sistema Alexander Chinyayev, Head of mission in India, Sistema JSC Alexander Goncharuk, Chairman, Joint-Stock Petroleum Company Bashneft Sergei Kiyashko, Chairman of the Board of Directors, Vagonmash Ltd Dmitry Konov, President, SIBUR LLC Victor Mazhukin, President, Vice President, Union of Industries of Railway Equipment Sergei Nedoroslev, Chairman of the Board of Directors, «Kaskol» Alexander Puhov, Director General, Rusburneftegaz Alexander Rubtsov, Director General, Ilyshin Finance Co. JSC Grigory Sarishvili, Director of Asia and Africa Affairs Department, Ministry of Economic Development of the Russian Federation Kirill Shamalov, Vice President Business Administration Support, SIBUR LLC Andrei Terebenin, Vice President, Mobile TeleSystems JSC Maxim Uvarov, General Director, Binnopharm CJSC</p>

	<p><u>Participants (Indian side):</u> Chandrajit Banerjee, Director General, Confederation of Indian Industry Shekhar Datta, Director, Wockhardt Limited Tuhin Kumar Dutta, Director of the Moscow Office, Imperial Energy Shiv Vikram Khemka, Vice Chairman, SUN Group Nand Khemka, Chairman, SUN Group Ravina Khurana, CEO, Ravina & Associates Radhika Lokesh, Consul General of the Republic of India in St. Petersburg Deepak Loomba, CEO and Managing Director, DeCore Nano semiconductor Co. Charan Mandagiri, Director, Kineta Metals and Minerals Pvt Ltd Sreekumar Nair, Director, Russia Desk, Confederation of Indian Industry Sandeep Nasa, Head of Representative Office in Russia, Unique Pharmaceutical Laboratories Prabhat Shukla, Ambassador of India in the Russian Federation C.P. Singh, Chairman and Managing Director, NBPPL (NTPC BHEL Power Projects private Limited) Alka Tyagi, Chairman and Managing Director, Hindustan Diamond Company Pvt Ltd Balashowry Vallabhaneni, Managing Director, Kineta Minerals and Metals Ltd</p>
<p>17:00 - 18:30 Pavilion 4 Conference Hall 4.1</p>	<p><i>Business Round table</i> RUSSIA – US BUSINESS DIALOGUE</p> <p>Large-sale investment projects in such sectors as high tech, energy, agriculture, infrastructure and construction can provide the basis for and a guarantee of further expansion of US-Russian economic ties. Panelists will discuss what is needed for a decisive acceleration of trade and economic cooperation and how the implementation of joint “break-through” projects can be promoted, the importance of updating of contract law as it pertains to bilateral commercial relations and the potential role of development institutions spurring investment cooperation.</p> <p><u>Moderator:</u> Alexander Shokhin, President of the Russian Union of Industrialists and Entrepreneurs</p> <p><u>Panelists:</u> Elvira Nabiullina, Minister of Economic Development, Russian Federation Andrey Denisov, First Deputy Minister of Foreign Affairs of the Russian Federation Robert D. Hormats, Under Secretary of State for Economic, Energy and Agricultural Affairs Andrew Somers, President, American Chamber of Commerce in Russia Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group</p> <p><u>Discussants:</u> Samuel R. Allen, Chairman and CEO, Deere & Company John Beyrle, Ambassador of the United States of America in the Russian Federation Sergei Borisov, President, "OPORA Rossii" Andrei Bugrov, Managing Director, Interros JSC Thomas M. Connelly, Executive Vice President and Chief Innovation Officer, DuPont John V. Faraci, Chairman and CEO, International Paper Timothy Flynn, Chairman, KPMG International Andrei Fursenko, Minister of Education and Science of the Russian Federation Peter T. Grauer, Chairman, Bloomberg Alexei Isaikin, President, Volga-Dnepr Group</p>

	<p>Anatoly Karachinsky, President, IBS Group Holding Jacques Der Megreditchian, Chief Business Officer, Troyka Dialog Alexey Mordashov, CEO, Severstal JSC Dennis Nally, Chairman, PricewaterhouseCoopers International Limited Vikram Pandit, CEO, Citigroup Dmitry Pumpyansky, Chairman of the Board of Directors, OJSC TMK James Quigley, CEO, Deloitte Touche Tohmatsu Zakhar Smushkin, Chairman of the Board of Directors, Ilim Group Boris Titov, Chairman, Delovaya Rossia James Turley, Chairman and CEO, Ernst & Young Edward Verona, President & CEO, USRBC</p>
<p>17:00 - 18:30 Pavilion 4 Conference Hall 4.2</p>	<p><i>Business Round table</i> RUSSIA – CIS BUSINESS DIALOGUE</p> <p>Business leaders and government officials from across the CIS discuss new opportunities for cooperation.</p> <p><u>Moderator:</u> Andrei Slepnev, Deputy Minister of Economic Development, Russian Federation</p> <p><u>Panelists:</u> Igor Shuvalov, First Deputy Prime Minister of the Russian Federation Andrei Kluev, First Vice Premier of Ukraine Andrei Kobayakov, Deputy Prime Minister of the Republic of Belarus Sergei Lebedev, Executive Committee Chairman, Executive Secretary of the Commonwealth of Independent States Umirzak Shukeev, First Deputy Prime Minister of the Republic of Kazakhstan Igor Yurgens, Vice President, The Russian Union of Industrialists and Entrepreneurs, Chairman of the Management Board, Institute of Contemporary Development</p> <p><u>Discussants:</u> Péter Balázs, Deputy Director General, EU Directorate for Trade Igor Finogenov, Chairman of the Executive Board, Eurasian Development Bank Kairat Kelimbetov, CEO, National Welfare Fund Samruk-Kazyna Andrei Kostin, President, Chairman of the Management Board, VTB Bank JSC Tair Mansurov, Secretary General, Eurasian Economic Community</p>
<p>20:00 - 22:00 Palace Square</p>	<p>CONCERT FOR FORUM GUESTS AND CITIZENS OF ST. PETERSBURG FAITHLESS (UK)</p> <p>Please note: It is only possible to attend this event if you register in advance in the Personal Web Office. Access for participants of the Forum Programme is by badge and personalized invitation card, printed from the Personal Web Office. Access for assistants/accompanying persons is only with a participant of the Forum Programme (with the Forum Programme participant's personalized invitation card indicating that an assistant/accompanying person has been registered for the event).</p>

JUNE 18	
10:00 - 10:30	FORUM PARTICIPANTS ASSEMBLE
10:30 - 10:40 Pavilion 8A Congress Hall	OFFICIAL OPENING CEREMONY Welcoming Address Elvira Nabiullina, Minister of Economic Development, Russian Federation, Chair of the Forum Organizing Committee
10:40 - 13:00 Pavilion 8A Congress Hall	<i>Plenary session</i> Global Economy THE WORLD UNDER CHANGE ADDRESS BY DMITRY MEDVEDEV, PRESIDENT OF THE RUSSIAN FEDERATION Faced with a rapidly evolving global competitive landscape, policy makers and business leaders from a wide range of economies are confronted with the challenge of undertaking necessary, and often difficult, restructurings to create a sustainable development path. 1) How has the crisis changed thinking towards sustainable development and the need to innovate? 2) What steps are business and government leaders taking to adjust to the altering competitive landscape? What are the difficulties in undertaking structural economic changes? 3) How should policy makers and business leaders balance short-term priorities with the need to establish long-term growth strategies? <u>Moderator:</u> Robert Thomson , Editor-in-Chief, Dow Jones; Managing Editor, The Wall Street Journal <u>Panelists:</u> Dr. Craig Barrett , Ex-Chairman of the Board of Directors, Intel Stanley Fischer , Governor, the Bank of Israel Christine Lagarde , Minister for Economy, Industry and Employment of France Amre Moussa , Secretary General, League of Arab States Vikram Pandit , CEO, Citigroup Anand Sharma , Minister of Commerce and Industry of the Republic of India
13:00 - 14:00	LUNCH FOR FORUM PARTICIPANTS
14:00 - 15:30	DAY SESSIONS
14:00 - 15:30 Pavilion 8A Congress Hall	<i>Panel session</i> Global Economy FINANCE AFTER THE CRISIS Sberbank and World Economic Forum Sustainable growth in the post-crisis world requires a strong and well-managed global financial sector, with a good management and regulation system. Most reforms proposed recently are aimed at fixing the problems revealed by the crisis. This is necessary, but not sufficient since the new financial framework should also reflect the global power shifts as well as new global demands. 1) What are the remaining post-crisis systemic risks in the Global Financial Architecture?

	<p>How will the persisting imbalances in the global trade system impact the global financial market?</p> <p>2) What should be done in the world of increased regulations to encourage free flow of capital in trade?</p> <p>3) What role will financial institutions from BRIC and other emerging markets play in the post-crisis world? What advice is to be given to ensure sustainable development of the financial system in Russia? How can Russia become a significant global financial centre?</p> <p><u>Moderator:</u> Dr. Klaus Schwab, Founder, Executive Chairman of the Board, World Economic Forum</p> <p><u>Panelists:</u> Josef Ackermann, Chairman of the Management Board, Chairman of the Group Executive Committee, Deutsche Bank AG Dominique Cerutti, President and Deputy Chief Executive Officer, NYSE Euronext Incorporated James Dimon, Chairman and CEO, JPMorgan Chase & Co Herman Gref, Chairman of the Board and CEO, Sberbank Christine Lagarde, Minister for Economy, Industry and Employment of France Gerard Mestrallet, Chairman and CEO, GDF SUEZ; Chairman, Paris EUROPLACE Dr. Thomas Mirow, President, European Bank for Reconstruction and Development James Turley, Chairman and CEO, Ernst & Young James D. Wolfensohn, Founder, Chairman of the Board of Directors, CEO, Wolfensohn & Company, LLC</p>
<p>14:00 - 16:00 Pavilion 7A Conference Hall 7.1</p>	<p><i>Panel session</i> <i>Global Economy</i> GLOBAL ENERGY & THE FUTURE OF THE GAS MARKET Annual Meeting of the CEOs of global energy companies (by invitation only) The session will be broadcast on plasma screens located in Networking Areas in Pavilions 4, 5.1, 6, 7, 8 and in the Summer Cafe.</p> <p>Advances from producing nations, potential new uses for natural gas, diversified supply routes and new technologies are all impacting strategies for both suppliers and consumers of natural and liquefied gas.</p> <p>1) How will new pipeline networks coming on stream in the coming years reshape the European energy security over the coming decade?</p> <p>2) How might emerging technologies for extracting shale natural gas impact supply over the coming decades?</p> <p>3) What new investments and technologies must Russia make if it is to consolidate its pivotal position in the global energy markets?</p> <p>DMITRY MEDVEDEV, PRESIDENT OF THE RUSSIAN FEDERATION ANNOUNCES THE WINNERS OF THE INTERNATIONAL GLOBAL ENERGY AWARD</p> <p><u>Moderator:</u> Rair Simonyan, Chairman of the Board of Directors, Morgan Stanley Bank LLC</p> <p><u>Panelists:</u> Igor Sechin, Deputy Prime Minister of the Russian Federation Ambassador Richard H. Jones, Deputy Executive Director, International Energy Agency Edward Morse, Managing Director and Head of Global Commodities Research, Credit Suisse Dr. Daniel Yergin, Chairman, IHS Cambridge Energy Research Associates Inc.</p>

	<p><u>Energy Corporation Executives (first row):</u> Vagit Alekperov, President, LUKOIL OJSC Nils Smedegaard Andersen, Partner, Group CEO, A.P. Moller-Maersk Vladimir Bogdanov, General Director, Surgutneftegas OJSC Nikolay Brunich, General Director, Zarubezhneft JSC Peter Caddy, Development Director, Argus Media Ltd Jean-Francois Cirelli, Vice Chairman of the Board of Directors, President, GDF Suez Neil Duffin, President, ExxonMobil Development Company Alexander Dyukov, Chairman of the Management Board, General Director, Gazprom Neft JSC Andrei Galaev, CEO, Sakhalin Energy Investment Company Ltd Andrew Gould, Chairman and CEO, Schlumberger Limited Maria van der Hoeven, Minister of Economic Affairs, the Netherlands Marcel P. Kramer, Chairman of the Executive Board and CEO, Gasunie Christophe de Margerie, Chairman and CEO, Total Peter Mellbye, Executive Vice President, Statoil ASA Alexey Miller, Chairman of the Management Committee, Gazprom JSC James Mulva, Chairman and CEO, ConocoPhillips Dr. Bernhard Reutersberg, Chairman of the Board, E.ON Ruhrgas AG Paolo Scaroni, CEO, eni Gerhard Schröder, Chairman of the Shareholders' Committee, Nord Stream AG Peter Voser, Chief Executive Officer, Royal Dutch Shell plc John S. Watson, Chairman and CEO, Chevron Corporation</p>
<p>14:00 - 15:30 Pavilion 4 Conference Hall 4.1</p>	<p><i>Briefing</i> <i>Russia - Today and Tomorrow</i> RUSSIAN BUDGETARY POLICY: CHALLENGES AND PROSPECTS</p> <p>Reserves accumulated prior to the economic crisis allowed Russia to finance the current 2009-2010 budget deficit. Government authorities and economists will explain the important decisions that need to be made concerning future budget priorities to ensure there is a stable budgetary income base.</p> <p><u>Moderator:</u> Sergei Sinelnikov-Murylev, Rector, The Russian Academy of Foreign Trade</p> <p><u>Panelist:</u> Alexei Kudrin, Deputy Prime Minister and Minister of Finance of the Russian Federation</p> <p><u>Discussants:</u> Zeljko Bogetic, Lead Economist for Russia, The World Bank Oksana Kozlovskaja, First Deputy Governor, the Tomsk Region Administration Alexei Lavrov, Director of the Department of fiscal policy and methodology, Ministry of Finance of the Russian Federation Elina Ribakova, Director, Chief Economist, Citibank JSC</p>
<p>14:00 - 15:30 Pavilion 4 Conference Hall 4.2</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> MAKING RUSSIAN EDUCATION GLOBALLY COMPETITIVE In cooperation with Zarubezhneft JSC</p>

A key element to any economic modernization strategy anchored on innovation and knowledge-intensive industries is education. Russia's university system in particular will need to educate technologists, scientists, engineers and business leaders that can compete on a global basis.

- 1) What should governors of the Russian university system do to improve its competitive position on a global basis? How should the government support these efforts?
- 2) How might public-private cooperation in education accelerate efforts in innovation? What are the best models to emulate?
- 3) How might international collaboration – both with sister institutions and international students – accelerate excellence in select fields of study?

Moderator:

Sergei Guriev, Rector, New Economic School

Panelists:

- Claude Canizares**, Vice President for Research and Associate Provost, MIT
Andrei Fursenko, Minister of Education and Science of the Russian Federation
Christian Morales, Vice President, Sales and Marketing Group, Intel
Irina Sokolova, State Duma Deputy, Russian Federation
Linda Zecher, Corporate Vice President, Worldwide Public Sector, Microsoft

Discussants:

- Valery Katkalo**, Vice-Rector, St. Petersburg State University, Dean, Graduate School of Management, St. Petersburg State University
Oleg Kharkhordin, Rector, The European University at St Petersburg
Yaroslav Kuzminov, Rector, State University – Higher School of Economics
Dmitry Livanov, Rector, National University of Science and Technology “MISIS”
Vladimir Mau, Rector, The Academy of National Economy under the Government of the Russian Federation
Murad Sofizade, President, The Harvard Club of Russia

14:00 - 15:30

Pavilion 4
 Conference Hall
 4.3

Panel session

Looking into the Future

FUTURE GENERATION DEVELOPMENTS: WHAT'S NEXT FOR THE GENOME?

Since identifying the sequence of the human genome a decade ago, medical advances in the diagnosis and treatment of diseases, have long been promised. But moving from basic science to the doctor's office is not without difficulty and expense.

- 1) What are some of the major advances in medical technology that we can expect with the knowledge of the genome? When will these practices become widespread?
- 2) How are information technology and human genetics combining to create the next generation of medical devices and treatments?
- 3) How can the medical communities and governments better work together to bring these solutions to market in a timely fashion?

Moderator:

Geoffrey Carr, Science and Technology Editor, The Economist

Panelists:

- Steven Burrill**, CEO, Burrill & Company
Dr. Omid Farokhzad, Associate Professor of Anesthesia, Harvard Medical School
Konstantin Severinov, Professor, Molecular Biology and Biochemistry, Waksman Institute of Microbiology, Rutgers, the State University of New Jersey

	<p>Konstantin Skryabin, Director, Bioengineering Center, Academician of the Russian Academy of Sciences</p> <p>Maxim Uvarov, General Director, Binnopharm CJSC</p> <p>Vladimir Vidro, Vice President, GENOMETRICA Ltd</p> <p>Evgeny Zaytsev, General Partner, Helix Ventures</p>
<p>14:00 - 15:30 Pavilion 8 Conference Hall 8.3</p>	<p><i>Briefing</i> Russia - Today and Tomorrow TECHNOPOLIS – THE CITY FOR INNOVATION</p> <p>Building on the experience in other global economies, Russian government ministers, urban planners and entrepreneurs discuss the opportunities and risks associated with plans to cultivate and nurture select urban areas, i.e. a technopolis, as centres for specific technology development and innovation.</p> <p><u>Moderator:</u> Arkady Dvorkovich, Aide to the President of the Russian Federation</p> <p><u>Panelists:</u> Dr. Craig Barrett, Foreign Delegate Coordinator, Center for Development and Commercialization of New Technology Viktor Vekselberg, President, Foundation for Developing the Center for Development and Commercialization of New Technology</p>
<p>14:00 - 15:30 Pavilion 3 Amphitheatre</p>	<p><i>Panel session</i> Russia - Today and Tomorrow RUSSIAN LABOR PRODUCTIVITY – COMING OUT OF THE CRISIS In cooperation with Severstal JSC</p> <p>Establishing the right policy mix to meet Russia’s labor productivity challenges is a key to the modernization programme. Main issues include arresting the negative impact of demographic trends, making the education system more competitive, and adjusting policies on immigration and labor mobility.</p> <p>1) How are the government and the private sector adjusting their strategies to meet these key challenges?</p> <p>2) What are some of the immediate priorities in addressing the problem? What measures must be taken to assure long-term improvement in Russian productivity?</p> <p>3) What policy adjustments are being made to address shortages in low and high skilled workers? Which industrial sectors stand to benefit most from greater labor mobility?</p> <p><u>Moderator:</u> Yermolai Solzhenitsyn, Managing Partner, Moscow Office, McKinsey & Company CIS</p> <p><u>Panelists:</u> Jean-Philippe Courtois, President, Microsoft International Leonid Kazinets, Chairman of the Board of Directors, BARKLI Corporation Dmitry Konov, President, SIBUR LLC Denis Morozov, President, Uralkali JSC Arkady Trachuk, General Director, The Federal State Unitary Enterprise "Goznak" Helmut Wieser, Executive Vice President, Group President, Alcoa, Inc. Vitaly Yakovlev, General Director, Mosenergo JSC Dmitry Zelenin, Governor, the Tver Region</p>

<p>14:00 - 15:30 StarBar Mercedes-Benz</p>	<p><i>Panel session</i> Looking into the Future FUTURE BUSINESS MODELS IN CINEMA</p> <p>Innovations in production, such as 3D imagery are upping the entertainment value – and price tag – in blockbuster movie production. And while moviemakers wrestle with new cost structures for major motion pictures, digital media promotion and distribution channels are changing long-held views on the movie industry’s business models.</p> <ol style="list-style-type: none"> 1) What are the new production technologies that are impacting entertainment value of films? How will these trends reshape movie budgets? 2) How is the globalization and digitalization of movie distribution together reorienting the power structure of the film industry? 3) How will convergence of home entertainment media reshape the way we view media in the coming decade? <p><u>Moderator:</u> Maria Bartiromo, News anchor and interviewer, CNBC</p> <p><u>Panelists:</u> Timur Bekmambetov, Film Director, Producer, Bazelevs Production Studio Lisa Ellzey, Executive Vice President, Lionsgate Entertainment Elizabeth Kesses, International film consultant Mike Simpson, Partner and senior motion picture agent, William Morris Endeavor</p> <p><u>Discussants:</u> Joël Chapron, Head of Research and Distributor Relations, Central and Eastern Europe, UNIFRANCE Anatoly Maksimov, General Director, Direktsiya Kino JSC Vladimir Mashkov, Actor Ilya Neretin, Director General , "Rekun Cinema" Film Company Eduard Pichugin, Chairman, "Kino City" Zlata Polishchuk, CEO, Central Partnership Film Company Dmitry Rudovsky, General Director, Co-Founder, Art Pictures Studio Yuri Sapronov, First Vice President, Mass Media System Sergei Selyanov, Director General, STV Film Company Anna Sharova, President, TV and Film Producers Association Sergei Tolstikov, CEO, the Federal Foundation for the Social and Economic Support of Cinematography Igor Tolstunov, Producer, Director General, Igor Tolstunov Production Company (PROFIT) Nikita Trynkin, Director General, Bazelevs Production</p>
<p>14:00 - 15:30 Pavilion 9.1 Conference Hall 9.1</p>	<p><i>Panel session</i> Global Economy RUSSIA – EU IN THE INVESTMENT ARENA: MUTUAL INTERESTS OR COMPETITION?</p> <ol style="list-style-type: none"> 1) Will the economies of Russia and major EU countries be viewed as competitors or allies in the post-crisis global capital markets? 2) How will the volume and direction of financial flows change in the new environment? Will a new balance of power emerge between creditor and debtor countries? 3) What role should national governments and international organizations play in ensuring functioning markets balanced with investment security?

	<p><u>Moderator:</u> Sergei Naryshkin, Chief of Staff of the Presidential Executive Office</p> <p><u>Panelists:</u> Jacques Fontanel, Leading expert on economic security issues, France (teleconference from France) Michael Harms, CEO, Russo-German Chamber of External Trade Felix Karmazinov, Director General, State Unitary Enterprise “Vodokanal of St. Petersburg” Danil Khachaturov, President, Rosgosstrakh Group, CEO, Rosgosstrakh OJSC Igor Maksimtsev, Rector, the Saint Petersburg State University of Economics and Finance Yves-Thibault de Silguy, Chairman, VINCI Helen Teplitskaia, President, Russo-Anglo Mineral Resources Anatoly Turchak, President, the Russian Union of Industrialists and Entrepreneurs</p>
<p>16:00 - 17:30</p>	<p>EVENING SESSIONS</p>
<p>16:00 - 17:30 Pavilion 4 Conference Hall 4.1</p>	<p><i>Panel session</i> <i>Looking into the Future</i> NEW MODELS OF COOPERATION FOR THE MILITARY INDUSTRY</p> <p>Advances in consumer electronics and communications are “trickling up” into military applications, leading to enhanced public-private cooperation in the military sphere and new generations of weapons systems platforms. This more open-architecture, user-centric approach to defence system planning promises to reshape the industry.</p> <p>1) How are synergies between consumer electronics and military applications impacting the cost of future weapons platforms? How are new models in public and private cooperation reshaping the industry?</p> <p>2) How can military planners take advantage of selective off-the-shelf approach to procurement? Which suppliers are being most responsive to this development?</p> <p>3) Can we expect a further “privatization” of the military?</p> <p><u>Moderator:</u> Charles Grant, Director, Centre For European Reform</p> <p><u>Panelists:</u> Aleksei Alyoshin, First Deputy Director General, The Russian Technologies State Corporation Eeben Barlow, Founder, Executive Outcomes Emeric d’Arcimoles, Executive Vice President, International Affairs, Safran Premvir Saran Das, Vice Admiral (retd), Indian Navy Douglas S. Harned, Vice President, Senior Analyst – Aerospace & Defense, Sanford C. Bernstein & Company Alexei Isaikin, President, Volga-Dnepr Group</p>
<p>16:00 - 17:30 Pavilion 4 Conference Hall 4.2</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> RUSSIA’S BALANCE SHEET: BETWEEN A RISING EAST AND A DECLINING WEST In cooperation with KPMG</p> <p>With global economic power shifting East, a century of pax-American power is on the wane and new multilateral decision making frameworks are taking shape, with China, the EU, India,</p>

	<p>Russia and the US all playing key roles. This period of transition to a more multi-polar global governance creates opportunities as well as risks for Russia as it seeks to stabilize economic environment and ensure national security.</p> <ol style="list-style-type: none"> 1) What are Russia's strategic options as it is adjusting to the rapid shift in global economic power towards East? What are the potential opportunities and risks with these scenarios? 2) What are Russia's key priorities as it seeks to shape a new multi-polar future? 3) How might investors and business adjust their strategies as global power becomes more dispersed? <p><u>Moderator:</u> Alexei Pivovarov, Anchor, NTV Television company OJSC</p> <p><u>Panelists:</u> Sergei Ivanov, Deputy Prime Minister of the Russian Federation Anders Åslund, Senior Fellow, Peterson Institute for International Economics Petr Aven, President, Alfa-Bank Timothy Flynn, Chairman, KPMG International Sergei Guriev, Rector, New Economic School Robert D. Hormats, Under Secretary of State for Economic, Energy and Agricultural Affairs Andrew C. Kuchins, Director and Senior Fellow, Russia and Eurasia Program, Center for Strategic and International Studies, USA Dr. Klaus Mangold, Chairman, Eastern Committee of German Industry Lanxin Xiang, Professor, International History and Politics at the Graduate Institute of International Studies</p> <p><u>Discussants:</u> Dmitry Trenin, Director, Carnegie Moscow Center Artyom Volynets, Director for Coporate Strategy, UC RUSAL</p>
<p>16:00 - 17:30 Pavilion 4 Conference Hall 4.3</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> MITEF SESSION: UNLEASHING INNOVATION IN RUSSIA In cooperation with Ernst & Young</p> <p>Present-day Russian economy heavily depends on export of oil, gas and raw materials. Russia's hi-tech industries have fallen far behind the leading developed and developing nations, and the gap becomes wider every year. Wishing to change the situation, Russian Government has started an ambitious programme of building technology and innovation-based economy. This panel will address if an innovations-based economy can be created in the environment of present-day Russia and what needs to be done and what has to change for this to occur. Moreover, what are the roles of government, the business community, education and science in creating an environment for innovation?</p> <ol style="list-style-type: none"> 1) How can the Government help to build innovations-based economy? What in Russian environment hinders building an innovations-based economy? 2) What goals are essential for the success? How do the government's initiatives correspond to these goals? What initiatives are worth adding to the list? 3) How is foreign experience in building innovations-based economies applicable to Russia? What can be used and how? <p><u>Moderator:</u> Vladimir Solovyov, TV presenter</p>

	<p><u>Panelists:</u> Elvira Nabiullina, Minister of Economic Development, Russian Federation Igor Agamirzyan, General Director, Russian Venture Company OJSC Anatoly Chubais, General Director, Russian Corporation of Nanotechnologies Richard Kivel, Chairman of the global Board of Directors, MIT Enterprise Forum, Senior Lecturer, MIT Sloan School of Management John T. Preston, Founder and Managing Partner, C Change Investments, Senior Lecturer, MIT Entrepreneurship Center L. Rafael Reif, Provost, Massachusetts Institute of Technology William Savage, Vice President, General Manager of Software and Services Group, Intel Corporation James Turley, Chairman and CEO, Ernst & Young</p> <p><u>Discussants:</u> Vitaly Belik, Director, S-Group Capital Management Ilya Dubinsky, Founder, Member of the Board of Directors, MITEF Russia Renee J. James, Senior Vice President, General Manager of the Software and Services Group, Intel Corporation Rashad Kaldany, Vice-president, IFC Anatoly Karachinsky, President, IBS Group Holding Natalya Kasperskaya, Chairman of the Board of Directors, Kaspersky Lab Denis Kovalevich, Director, Department of Strategic Management, State Atomic Energy Corporation "Rosatom" Nikolay Puntikov, Chairman of the Board, RUSSOFT Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group</p>
<p>16:00 - 17:30 Pavilion 8 Conference Hall 8.3</p>	<p><i>Briefing</i> <i>Russia - Today and Tomorrow</i> DOING BUSINESS IN RUSSIA: RED TAPE RELIEF IN CONSTRUCTION</p> <p>Government authorities describe what steps the government plans to take to reduce construction costs in Russia.</p> <p><u>Moderator:</u> Alex Jean de Valukhoff, General Manager, Lafarge Cement Russia</p> <p><u>Panelists:</u> Alexander Braverman, Director General, Russian Housing Development Foundation Martin Shakkum, Chairman, Committee on Construction and Land Affairs, State Duma, Federal Assembly, Russian Federation</p> <p><u>Discussants:</u> Veniamin Golubitsky, President, RENOVA StroyGroup Leonid Kazinets, Chairman of the Board of Directors, BARKLI Corporation Eduard Tiktinsky, CEO, RBI Holding</p>
<p>16:00 - 17:30 Pavilion 3 Amphitheatre</p>	<p><i>Panel session</i> <i>Looking into the Future</i> THE NEW AGE OF CITIES: INFRASTRUCTURE, CULTURE, DESIGN In cooperation with the Government of St. Petersburg</p>

With global populations on the rise and the rate of urbanization increasing even faster, the modern city is increasingly at hub of addressing social problems while maintaining economic competitiveness.

- 1) What are the challenges facing leaders in an age of mass global urbanization?
- 2) How are city authorities applying design, culture and infrastructure to make cities centres for innovation and competitiveness?

Moderator:

Oleg Chirkunov, Governor, the Perm Region

Panelists:

Philip Arnoult, Director, Center for International Theatre Development

Dr. Hans-Paul Buerkner, President and CEO, Boston Consulting Group

Jurge Paul Fischer, Programme Coordinator, European Capital of Culture, RUHR.2010

Artur Ghukasyan, President, HIGH FEST International Performing Arts Festival

Vladimir Knyagin, Director, Center for Strategic Research “North-West” Foundation

Artemy Lebedev, Russian Designer, Founder, Art Director and Owner, Art Lebedev Studio

Peter Löscher, President and CEO, Siemens AG

Andreas Renschler, Member of the Management Board, Daimler AG

Edgar Savisaar, Mayor of Tallin

Sofya Trotsenko, Head of the Center for Contemporary Art WINZAVOD

Discussants:

Eduard Boyakov, Artistic director,Praktika Theatre (Moscow); Art Director, Stage Molot Theatre (Perm)

Erick van Egeraat, Founder, Designed by Erick van Egeraat

Marat Guelman, Head, Museum of Modern Art (Perm)

Jose Acebillo Marin, Chief Architect of Barcelona

Boris Milgram, Minister of Culture of the Perm Region

Yves-Thibault de Silguy, Chairman, VINCI

16:00 - 17:30

Pavilion 9.1
Conference Hall
9.1

Panel session

Looking into the Future

THE HOUSE OF THE FUTURE NOW

In cooperation with Volga Engineering Group

Modern technologies make people’s lives considerably more comfortable and means of communications create an opportunity to conduct virtually all vital activities from home. In the near future, this transfer will change many social processes, traditions and stereotypes. Today, an intelligent home is an expensive toy – a privilege of the rich. But with the appearance of inexpensive and functional scalable solutions, the world may change just as it changed thanks to the Internet and mobile phones. Energy saving may become the chief driver of this process — energy efficient and environmentally clean technologies dictate construction fashions and predetermine the appearance of the home of the future.

- 1) How is the home of the future moving from energy efficiency to energy activity?
- 2) How will these changes create social trends such as communal dependence to autonomy and intellectualisation to simplify life?
- 3) Will the home of the future become a greater centre of human activity? Form the basis of a new socialization? And how with the home act as the key service reception point?

	<p><u>Moderator:</u> Valery Fadeev, Editor-in-Chief, Expert magazine, General Director, Mediaholding Expert JSC</p> <p><u>Panelists:</u> Niels Bjørn Christiansen, CEO & President, Danfoss A/S Henrik Ehrnrooth, Chairman, YIT Corporation, Chairman, Pöyry PLC Bruno Lafont, Director, Chairman and Chief Executive Officer, Lafarge Group Mohsen Moazami, Vice President, Internet Business Solutions Group, Cisco Alexander Neklessa, Deputy Director, Institute for Economic Strategies, Russian Academy of Science Katherine Sierra, Vice President for Sustainable Development, World Bank Mikhail Slobodin, President, Integrated Energy Systems CJSC Sergei Zhuravlev, Manager of the Russian House of the Future project, Expert media holding company</p> <p><u>Discussants:</u> Andrew Mellor, Director, PRP (teleconference from United Kingdom) Reza Raji, Founder, Chairman and Chief of the Security Department, iControl Networks, Inc. (teleconference from United Kingdom)</p>
<p>16:30 - 18:00 Pavilion 8 Conference Hall 8.1</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> NEW TOURIST DESTINATIONS – THE NORTH CAUCASUS In cooperation with PEAK 5642 Project and Sberbank (prior registration required)</p> <p>Today only 1% of world tourist destinations accounts for Russia. The reason is both transport and visa problems and insufficient development of travel infrastructure. Gradually the situation is changing as the new hotels and resorts are opening in popular destinations. Still the key problems preventing the improvement of travelling popularity of Russia demand decisions that concern legislation changing and supporting the key projects at the federal level.</p> <p>The project NORTH CAUCASUS RESORTS, which joins several ski complexes in Krasnodar territory, Dagestan, North Ossetia, Karachay-Cherkessia, Adygeya and Kabardino-Balkaria will be presented during the discussion. The instruments for the project realization and the effect of applying them in tourism development in Russia will be considered, as well.</p> <p>In the end of the discussion an agreement of intentions to realize the project NORTH CAUCASUS RESORTS will be endorsed by representatives of the Ministry for economic development and regional authorities (the representatives are to be specified).</p> <ol style="list-style-type: none"> 1) How does Russia appear in the world market of tourist services suppliers? What needs to be improved and how can current stereotypes be overcome? 2) How have little-known places become international level resorts and what can be learned from these success stories? What are the preconditions, strategy and tactics for marketing international tourist brands? 3) What are the conditions needed for development of tourism infrastructure in the North Caucasus resorts meeting the international standards? What actions are needed for marketing the project both in Russia and internationally? 4) What conditions can attract Russian and foreign investors to invest into travel infrastructure objects in Russia? <p><u>Moderators:</u> Leonid Kazinets, Chairman of the Board of Directors, BARKLI Corporation Svetlana Zhurova, Vice Chairman of the State Duma of the Russian Federation</p>

	<p><u>Panelists:</u> Alexander Khloponin, Deputy Prime Minister of the Russian Federation, Plenipotentiary Envoy of the President of the Russian Federation to the North Caucasian Federal District Alexander Arutyunov, President, VAO Intourist Akhmed Bilalov, First Deputy Chairman, Legislative Assembly of the Krasnodar Region Vladimir Dmitriev, Chairman, Vnesheconombank State Corporation Herman Gref, Chairman of the Board and CEO, Sberbank Fawzi Kyriakos-Saad, CEO, Russia, Turkey and the CIS, Credit Suisse Gernot Leitner, CEO, MasterConcept Consulting Ltd Dmitry Novikov, Chairman, ROSENGINEERING Group of Companies Michael Schineis, President, Atomic Austria GmbH</p>
<p>18:00 - 19:30</p>	<p>EVENING SESSIONS</p>
<p>18:00 - 19:30 Pavilion 4 Conference Hall 4.1</p>	<p><i>Panel session</i> Global Economy CHALLENGES FOR PENSION SYSTEMS IN THE 21ST CENTURY: IS BANKRUPTCY INEVITABLE?</p> <p>With governments facing higher deficits and rapidly aging populations, a rethink on retirement plans and pension schemes is long overdue. But there is strong political resistance to changing systems.</p> <ol style="list-style-type: none"> 1) As populations age, how must societies reshape their attitudes to expectations of retirement? 2) Are pension systems going to bankrupt countries? Which economies are most at risk? 3) With market turmoil curtailing public confidence in private retirement investment plans and companies increasingly abandoning pension schemes, are the private sector investments a viable alternative to government retirement schemes? <p><u>Moderator:</u> Igor Vittel, Anchor, RBC-TV</p> <p><u>Panelists:</u> Zbigniew Derdziuk, President, Polish Social Insurance Institution ZUS Mikhail Dmitriev, President, Center for Strategic Research Anton Drozdov, Chairman of the Board, Pension Fund of the Russian Federation Alexei Moiseev, Head of Fixed Income Research, Chief Economist, Renaissance Capital Alexander Pochinok, Deputy Chairman of the Commission for the Development of Civil Society Institution, the Council of Federation, Russian Federation Anton Rakhmanov, Managing Director, Troika Dialog AM CJSC Jean-Pierre Thomas, CEO, LAZARD</p>
<p>18:00 - 19:30 Pavilion 4 Conference Hall 4.2</p>	<p><i>Panel session</i> Russia - Today and Tomorrow DEVELOPMENT PROSPECTS FOR RUSSIA’S AGRO-INDUSTRIAL COMPLEX</p> <ol style="list-style-type: none"> 1) The export infrastructure for grain and other Russian agricultural produce. Its state, development prospects, the problems and how to resolve them. Formation of new supply flows for foodstuffs in the world. Logistics optimization in consideration of the possibilities of the Russian freight transportation infrastructure. 2) Development of breeding/selection and genetic centres for crops and stud stock breeding.

	<p>Opportunities for modernizing the branch and the prospects for raising foreign investments.</p> <p><u>Moderator:</u> Dr. Vladimir Kvint, Member of the Bretton Woods Committee and of the Russian Academy of Sciences (Lifetime Foreign Member)</p> <p><u>Key note:</u> Viktor Zubkov, First Deputy Prime Minister of the Russian Federation</p> <p><u>Panelists:</u> Yelena Skrynnik, Minister of Agriculture of the Russian Federation Arno van de Laar, Regional Director Central and Eastern Europe, TOPIGS International Sergei Levin, CEO, United Grain Company OJSC Katuska King Mantilla, Coordinating Minister for Economic Policy of the Republic of Ecuador Noriaki Sakamoto, Member of the Management Board, CIS Managing Director, Mitsui & Co., Ltd Luigi Pio Scordamaglia, Managing Director, Inalca JBS Spa Eugenia Serova, Senior Advisor, International Centre for Investment UN FAO Pavel Skurikhin, President, The National Union of Grain Producers Sergei Yushin, Head of the Executive Committee, National Meat Association</p> <p><u>Discussants:</u> Oleg Betin, Governor of the Tambov Region Dmitry Rylko, General Director, Institute for Agricultural Market Studies Katherine Sierra, Vice President for Sustainable Development, World Bank</p>
<p>18:00 - 19:30 Pavilion 4 Conference Hall 4.3</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> NEW MODELS OF EDUCATION AND TRAINING IN COMPREHENSIVE SCHOOLS In cooperation with United Company RUSAL</p> <p>The digitalization of all forms of media and changing social fabric of the modern family are entering the classroom at an increasingly earlier age, challenging education leaders and policy makers to design new curricula and modes of interactive learning that will shape the leaders of tomorrow.</p> <ol style="list-style-type: none"> 1) What technologies are being effectively deployed to better education at primary and secondary stages? How should the government support these efforts? 2) What will school classrooms look like in 2020 in the developed world? Will technology in the classroom accelerate the digital divide? 3) Which societies are best demonstrating the promise of the digital classroom? <p><u>Moderator:</u> Tina Kandelaki, TV presenter</p> <p><u>Panelists:</u> Mark Agranovich, Head of Centre for Monitoring and Statistics in Education, Federal Institute for Educational Development Dr. Boris Berenfeld, President and CEO, The International Laboratory of Advanced Education Technologies (ILAET) Anatoly Kasprzhak, Rector, Moscow School of Social and Economic Sciences (MSES)</p>

	<p>Katerina Polivanova, Scientific Director of the Programme “Communication, education, technology”, Moscow School of Social and Economic Sciences Yefim Rachevsky, Principal, Moscow High School “Tsaritsyno” Pavel Sergomanov, Rector, Krasnoyarsk Region Institute of Further Training Tuula Väisänen, Director, Finnish-Russian School, Helsinki Igor Valdman, Director, Center for International Cooperation in Education Development, Academy of National Economy under the Government of the Russian Federation</p>
<p>18:00 - 19:30 Pavilion 8 Conference Hall 8.2</p>	<p><i>CNBC televised debate</i> Global Economy SHAPING THE ENERGY FUTURE In cooperation with E4 Group</p> <p>As shifts in regional growth reshape the global economy landscape, investing in technological developments in the energy sphere constitutes one of the major factors defining energy security.</p> <ol style="list-style-type: none"> 1) How might shifts in regional demand or technological advances impact the future of energy? 2) How will investment in renewable energy sources ever be justifiable economically? 3) How are developments in nuclear fuel recycling and reprocessing potentially driving a massive uptake in nuclear energy? <p><u>Moderator:</u> Maria Bartiromo, News anchor and interviewer, CNBC</p> <p><u>Panelists:</u> Maria van der Hoeven, Minister of Economic Affairs, the Netherlands Sergey Kirienko, Director General, State Atomic Energy Corporation “Rosatom” Anne Lauvergeon, CEO, Areva John S. Watson, Chairman and CEO, Chevron Corporation Dr. Daniel Yergin, Chairman, IHS Cambridge Energy Research Associates Inc.</p> <p><u>Discussants:</u> Mikhail Abyzov, Chairman of the Board, E4 Group Mikhail Kovalchuk, Director, Russian Research Center “Kurchatov Institute” Ján Kubiš, Executive Secretary of the UN Economic Commission for Europe (UNECE) Christof Rühl, Vice President and Group Chief Economist, BP plc Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group</p>
<p>18:00 - 19:30 Pavilion 8 Conference Hall 8.3</p>	<p><i>Briefing</i> Russia - Today and Tomorrow DOING BUSINESS IN RUSSIA: LABOR MARKET AND IMMIGRATION POLICY</p> <p>Panel of government experts provide context to the current labor market conditions, including measures to confront challenges in demographics, the need to increase skills and mobility, and outline government measures in support of the economic modernization plan.</p> <p><u>Moderator:</u> Karl Johansson, Managing Partner, CIS, Ernst & Young</p> <p><u>Panelists:</u> Alexander Zhukov, Deputy Prime Minister of the Russian Federation Konstantin Romodanovsky, Director, Federal Migration Service, Russian Federation</p>

<p>18:00 - 19:30 Pavilion 9.1 Conference Hall 9.1</p>	<p><i>Panel session in Videoconference format</i> <i>Looking into the Future</i> FUTURE OF TELECOM: BLEAK OR BRIGHT?</p> <p>After decades of growth landline revenues continue to fall and some are ready to pronounce the telecoms as a “boring utility”, if not scribe the industry’s tombstone. But innovations in mobile telephony, the advent of cloud computing, media convergence, as well as emerging market growth hold promise for some.</p> <ol style="list-style-type: none"> 1) How are telecom companies adjusting their strategies to meet new areas of demand? Is there enough new growth in mobile and other areas to make up for shortfalls in landline usage? 2) Who are best positioned to capitalize from new growth strategies? How will cloud computing and other innovations impact the industry? 3) How are non-telecom businesses able to capitalize on the changes in the telephony environment? <p><u>Moderator:</u> Alexei Pushkov, Director of the Institute of Contemporary International Studies, Diplomatic Academy of the Ministry of Foreign Affairs of the Russian Federation</p> <p><u>Panelists:</u> Jon Fredrik Baksaas, President and CEO, Telenor Group Carlo d`Asaro Biondo, Vice President for Southern and Eastern Europe, Middle East and Africa, Google Warren Finegold, CEO, Vodafone Alexander Izosimov, President and CEO, VimpelCom Ltd. Matthew Key, Chairman and CEO, Telefónica Europe, Telefonica Mikhail Shamolin, President, Mobile TeleSystems OJSC Pal Erik Sjatil, Managing Partner, McKinsey (Eastern Europe and CIS)</p> <p><u>Discussants:</u> Jim Balsilie, CEO, Research In Motion (teleconference from Canada) Bernard Liautaud, Founder, Chairman and Chief Strategy Officer, Business Objects (teleconference from United Kingdom) Vlad Shmunis, Chairman of the Board and CEO, RingCentral (teleconference from USA)</p>
<p>20:00 - 23:00 Mikhailovsky Garden (entry from the Griboyedov Canal Embankment)</p>	<p>RECEPTION ON BEHALF OF THE GOVERNOR OF ST. PETERSBURG</p> <p>Please note: Access to the Reception is reserved to the Participants holding a valid badge and invitation. Assistants/accompanying persons are not entitled to attend this event.</p>

<p>JUNE 19</p>	
<p>08:30 - 09:45 Pavilion 5.2 Hall 5.2</p>	<p><i>Industry Breakfast</i> Russia - Today and Tomorrow THE RUSSIAN PHARMACEUTICAL SECTOR – INVESTMENTS FOR INNOVATIVE DEVELOPMENT (prior registration required)</p> <p><u>Moderators:</u> Andrew Jack, Pharmaceuticals Correspondent, the Financial Times Yuri Krestinsky, Director, Institute of Public Health</p> <p><u>Panelists:</u> Viktor Khristenko, Minister of Industry and Trade of the Russian Federation Naira Adamyan, General Manager for Russia and CIS, Janssen Pharmaceutica Patrik Aganyan, General Manager, Moscow Office, Sanofi-Aventis Anatoly Artamonov, Governor of the Kaluga Region Hakan Björklund, CEO, Nycomed Ivan Blanarik, Head of Representation in Russia, Boehringer Ingelheim Olga Bokeriya, Chairman of the Board of Directors, UIC Biotech Steven Burrill, CEO, Burrill & Company Olivier Charmeil, Senior Vice President, Sanofi-Aventis Michael Crow, Vice President and Area Director Russia and CIS, GlaxoSmithKline Jostein Asbjorn Davidsen, Senior Vice President, Nycomed Oleg Demidov, Member of the Board of Directors, Avangard Asset Management Olga Dergunova, Member of the Board, VTB Bank JSC Victor Dmitriev, General Director, Russian Pharmaceutical Manufacturers Association Dmitry Efimov, General director, NIZHFARM OJSC Andrei Egorov, General Director, Sotex PharmFirm CJSC Emanuele Gatti, Member of the Management Board, Fresenius Medical Care AG & Co KGaA Frederic Girard, President, AstraZeneca Russia Tuygan Goeker, Director, Head for Central and Eastern Europe, Middle East, Africa, and Indian Subcontinent Region, F. Hoffmann-La Roche Ltd Zakhar Golant, Deputy Chairman of the Committee on Health, Government of St. Petersburg Omar Gurtskaya, General Director, Imperiya-Pharma JSC Abbas Hussain, President, Emerging Markets, GlaxoSmithKline Nelly Ignatieva, Executive Director, Russian Association of Pharmacy Chains Andrei Ivaschenko, Chairman of the Board of Directors, CHT Chemrar Alexandre F. Jetzer-Chung, Member of the Board of Directors, Novartis Group Robert Rudolf Karl, Managing Director, Merck Sharp & Dohme Russia Murtaza Habil Khorakiwala, Managing Director, Wockhardt Ltd Dr. Ulrich Köstlin, Member of the Board of Management, Bayer Schering Pharma AG Dmitry Kryazhev, Editor-in-Chief, Farmatsevtichesky Vestnik Igor Krylov, General Director, Pharmstandard JSC Alexandrine Linÿer, Manager Consultant, AEC Partners Andrei Malyshev, Deputy General Director, Russian Corporation of Nanotechnologies Valentina Matvienko, Governor of St. Petersburg Alexei Molchanov, General Director, CV PROTEK</p>

	<p>Dmitry Morozov, Chairman, Biocad CJSC Sandeep Nasa, Head of Representative Office in Russia, Unique Pharmaceutical Laboratories Mikhail Oseevsky, Vice Governor of St. Petersburg David Panikashvili, President, Pharmaceutical Group ROSTA CJSC Milos Petrovic, Head of Representative Office, F. Hoffmann-La Roche, Moscow Marc Princen, Regional President for Eastern Europe, Middle East and Africa, Merck Sharp & Dohme Alexei Repik, Chairman of the Board of Directors, R-Pharm JSC Pyotr Rodionov, General Director, Gerofarm LLC Subhanu Saxena, Member of the Global Executive Committee, Novartis Pharma AG Johann Christian Schilling, General Managing Director of the Regional Centre, Boehringer Ingelheim Vladimir Shipkov, CEO, Association of International Pharmaceutical Manufacturers Gennady Shirshov, Executive Director, Union of Professional Pharmaceutical Organizations Punia Vikram Singh, Chairman of the Board of Directors, Pharmasynthez JSC Konstantin Skryabin, Director, Bioengineering Center, Academician of the Russian Academy of Sciences Vladimir Tikhonov, General Director, Diod OJSC Sergei Tsyb, Director, Department of Chemical Engineering and Bioengineering Technology, Ministry of Industry and Trade of the Russian Federation Maxim Uvarov, General Director, Binnopharm CJSC Sergei Vakhrukov, Governor of the Yaroslavl Region Anthony Wong, General Manager, Abbott Laboratories Evgeny Yelin, Chairman of the Committee on Economic Development, Industrial Policy and Trade, Government of St. Petersburg</p>
<p>09:00 - 10:15 Pavilion 5.1 Hall 5.1</p>	<p><i>Industry Breakfast</i> <i>Global Economy</i> FINANCIAL REPORTING AND MARKET RISK The meeting of the CEOs of the “Big Four” auditor firms (prior registration required)</p> <p><u>Moderator:</u> Jennifer Hughes, Senior Markets Correspondent, the Financial Times</p> <p><u>Panelists:</u> Timothy Flynn, Chairman, KPMG International Dennis Nally, Chairman, PricewaterhouseCoopers International Limited James Quigley, CEO, Deloitte Touche Tohmatsu James Turley, Chairman and CEO, Ernst & Young</p>
<p>09:00 - 10:30 Pavilion 8 Conference Hall 8.2</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> UNIVERSAL CITIZEN SMART CARD – ARE SOCIETY, THE STATE AND TECHNOLOGIES READY FOR THIS? In cooperation with Sberbank</p> <p>The draft law on electronic state services envisages the issuance of a Universal Smart Card as the key to accessing services. The proposed solution is unique and innovative in that the Universal Smart Card envisages placement of banking, medical, pension and other services thereon. In the future, the card may be used as ID, as a civil liability insurance policy tool or a driving license.</p>

	<p>When a person uses the card, they might be identified by an electronic digital signature or a finger print or simply a PIN code. Use of modern technologies can make the use of such a card unique in the world.</p> <p>1) Is society ready to obtain public services in electronic form? How might the public respond to such proposals?</p> <p>2) If a Universal Smart Card is introduced, what will the regions gain and/or lose?</p> <p>3) What are the potential benefits and risks to the individual from using a Universal Smart Card? What are the risks for individuals using such a card to obtain services in electronic form?</p> <p><u>Moderator:</u> Vladimir Solovyov, TV presenter</p> <p><u>Panelists:</u> Herman Gref, Chairman of the Board and CEO, Sberbank Mikhail Zadornov, President and Chairman, VTB24</p> <p><u>Discussants:</u> Alexander Tkachev, Governor of the Krasnodar Region Alexander Zhilkin, Governor of the Astrakhan Region</p>
<p>10:00 - 11:30</p>	<p>MORNING SESSIONS</p>
<p>10:00 - 11:30 Pavilion 4 Conference Hall 4.1</p>	<p><i>Panel session</i> <i>Russia - Today and Tomorrow</i> ORGANIZATIONAL AND ECONOMIC ASPECTS OF PREPARING FOR THE WORLD CUP</p> <p><u>Moderator:</u> Yulia Bordovskih, Presenter, Telecompany NTV</p> <p><u>Panelists:</u> Igor Shuvalov, First Deputy Prime Minister of the Russian Federation Alexander Zhukov, Deputy Prime Minister of the Russian Federation Arkady Dvorkovich, Aide to the President of the Russian Federation Sergei Fursenko, President, the Russian Football Union Ibrahim Kamel, Chairman, KATO Investment S.A.E. Dzhambulat Khatuov, First Deputy Governor of the Krasnodar Region Vitaly Mutko, Minister of Sports, Tourism, and Youth Policy of the Russian Federation Valery Shantsev, Governor, the Nizhny Novgorod Region Alexei Sorokin, General Secretary, Russia-2018/2022 Bid Committee Clyde Tuggle, Senior Vice President on Global Public Affairs and Communications, Coca-Cola Company</p>
<p>10:00 - 11:30 Pavilion 4 Conference Hall 4.2</p>	<p><i>Panel session</i> <i>Global Economy</i> MANAGING SOVEREIGN DEBT In cooperation with Deutsche Bank</p> <p>Inflation jitters, acute global imbalances and persistent low interest rates in the US are just a few of the factors complicating many governments' efforts to manage record levels of debt.</p> <p>1) In the aftermath of the financial crisis, how have governments changed their approach to</p>

	<p>issuing debt? Is there a danger of saturated debt markets?</p> <p>2) Are bond traders destined to be the new masters of the universe?</p> <p>3) How are concerns over a weakened dollar impacting strategies? Could this accelerate moves into alternative reserve currencies?</p> <p>4) When can we expect governments to shift attention to deficit reduction?</p> <p><u>Moderator:</u> Robert Thomson, Editor-in-Chief, Dow Jones; Managing Editor, The Wall Street Journal</p> <p><u>Panelists:</u> Alexei Kudrin, Deputy Prime Minister and Minister of Finance of the Russian Federation Prof. K. C. Chan, Secretary for Financial Services and the Treasury, SAR Hong Kong Stanley Fischer, Governor, the Bank of Israel Peter Hooper III, Managing Director, Chief Economist, Deutsche Bank Christine Lagarde, Minister for Economy, Industry and Employment of France John Lipsky, First Deputy Managing Director, International Monetary Fund David Riley, Group Managing Director, Fitch Ratings Yuri Solovyov, President and Global CEO, VTB Capital</p>
<p>10:00 - 11:30 Pavilion 4 Conference Hall 4.3</p>	<p><i>Panel session</i> <i>Global Economy</i> SOVEREIGN WEALTH FUNDS: GLOBAL RISKS AND OPPORTUNITIES</p> <p>With emerging markets serving as the predominant growth engine for global GDP and much of the developed world saddled with massive debts, slower growth and unstable currencies, investors – including Sovereign Wealth Funds – may alter their views on sovereign risk and adjust their portfolios accordingly.</p> <p>1) What are the key risks and opportunities that sovereign wealth fund managers see over the short and medium term?</p> <p>2) Given the post-crisis state of the global economy, how might emerging economies represent a better return on risk than developed economies?</p> <p>3) What industrial sectors in emerging markets are most likely to benefit from enhanced investment by sovereign wealth funds?</p> <p><u>Moderator:</u> Michael Lawrence, Chief Editor, Reuters</p> <p><u>Panelists:</u> Amr Al-Dabbagh, Governor and Chairman of the Board of Directors, Saudi Arabian General Investment Authority Michael Dee, Senior Managing Director, International, Temasek Holdings Kairat Kelimbetov, CEO, National Welfare Fund Samruk-Kazyna Andrei Kostin, President, Chairman of the Management Board, VTB Bank JSC Brian Leach, CRO, Citi Jim O'Neill, Head of Global Research, Goldman Sachs Yngve Slyngstad, Chief Executive Officer, Norges Bank Investment Management, Central Bank of Norway Oleg Viyugin, Chairman of the Board of Directors, MDM Bank</p> <p><u>Discussants:</u> Michael Calvey, Co-Managing Partner, Baring Vostok Capital Partners</p>

	<p>Kirill Dmitriev, Managing Partner, President, Icon Private Equity Laurent Vigier, Group Management Committee Member, Caisse des Depots</p>
<p>10:00 - 11:30 Pavilion 8 Conference Hall 8.3</p>	<p><i>Briefing</i> Russia - Today and Tomorrow CUSTOMS UNION. HOW WILL IT WORK?</p> <p>Representatives from the pertinent regional economies discuss initiatives to deepen economic integration between Russia, Belarus and Kazakhstan, provide practical insights on how the customs union will work and take questions on potential ramifications for business and investors.</p> <p>Panelists: Zhanar Aitzhanova, Minister of Economic Development and Trade, Kazakhstan Vladimir Goshin, First Deputy Chairman, State Customs Committee, Republic of Belarus Andrei Slepnev, Deputy Minister of Economic Development, Russian Federation</p>
<p>10:00 - 11:30 Pavilion 3 Amphitheatre</p>	<p><i>Panel session</i> Russia - Today and Tomorrow RUSSIA AND THE “GLOBAL” RUSSIANS In cooperation with Russian Venture Company OJSC and the Government of St. Petersburg</p> <p>The problem in Russia today is not so much that of a “brain drain”, as a “business drain”, weakening the potential for modernization and development of the country. Yet it is debatable whether Russia really loses out from the fact that leading technologists, scientists and entrepreneurs hold high positions in science and technology throughout the global economy. And there may be an upside to the “business and brain drain.”</p> <ol style="list-style-type: none"> 1) What needs to be done to make use of the potential of “Global” Russians around the world for the purpose of modernizing Russian society and the economy? 2) What institutional and organizational steps are required? 3) In which spheres might these “Global” Russians apply their experience and what form of cooperation would be of interest to them? <p>Moderator: Igor Agamirzyan, General Director, Russian Venture Company OJSC</p> <p>Panelists: Serguei Belousov, Chairman and Executive Director, Parallels Valentin Gapontsev, Founder and President, IPG Photonics Corporation Andrei Gudkov, Senior Vice President of Basic Science, Roswell Park Cancer Institute Alexandra Johnson, Managing Director, DFJ-VTB Aurora Evgeny Kuznetsov, Senior Economist, World Bank</p> <p>Discussants: Vladimir Chigrinov, Professor, Department of Electronic and Computer Engineering, The Hong Kong University of Science and Technology Alexander Galitsky, Managing Partner, Almaz Capital Partners Oleg Kharkhordin, Rector, The European University at St Petersburg Victoria Livschitz, President and CEO, Grid Dynamics Nikolai Mityushin, Investment Director, ABRT Venture Fund Farit Mukhametshin, Head, Federal Agency for Commonwealth of Independent States, Compatriots Living Abroad and International Humanitarian Cooperation</p>

	<p>Vyacheslav Pivovarov, Managing Partner, SwissACG</p> <p>Konstantin Severinov, Professor, Molecular Biology and Biochemistry, Waksman Institute of Microbiology, Rutgers, the State University of New Jersey</p> <p>Evgeny Zaytsev, General Partner, Helix Ventures</p>
12:00 - 13:30	DAY SESSIONS
<p>12:00 - 13:30</p> <p>Pavilion 4 Conference Hall 4.2</p>	<p><i>Panel session</i></p> <p>Global Economy</p> <p>BRIC SESSION: FISCAL POLICY AND RESERVE CURRENCY</p> <p>In cooperation with Mechel OAO</p> <p>Record levels of US debt and a broad dispersion of global economic power is reigniting debates around alternatives to the US dollar as a reserve currency. However, alternatives to the dollar will require close cooperation amongst the emerging economic powers.</p> <p>1) Do BRIC economies share a common view on reserve currencies and the need to move to a “basket” approach?</p> <p>2) What are the technical and political challenges to creating an alternative to US dollar reserves?</p> <p>Moderator:</p> <p>Douglas Busvine, Director Russia/CIS, Medley Global Advisors</p> <p>Panelists:</p> <p>Sergei Naryshkin, Chief of Staff of the Presidential Executive Office</p> <p>Sergei Drobyshevsky, Head of Area Research, Macroeconomics and Finance, Institute for the Economy in Transition</p> <p>João Carlos Ferraz, Managing Director, National Development Bank of Brazil</p> <p>Petr Fradkov, Deputy Chairman, State Corporation Bank for Development and Foreign Economic Affairs Vnesheconombank</p> <p>Jiping Li, Executive Vice President, China Development Bank</p> <p>Ousmène Jacques Mandeng, Head of Public Sector Investment Advisory, Ashmore Group</p> <p>Jim O'Neill, Head of Global Research, Goldman Sachs</p> <p>Alexander Yakovenko, Deputy Minister of Foreign Affairs of the Russian Federation</p>
<p>12:00 - 13:30</p> <p>Pavilion 8 Conference Hall 8.3</p>	<p><i>Panel session</i></p> <p>Looking into the Future</p> <p>MEDIA FUTURES: WILL CONVERGENCE BE ABSOLUTE?</p> <p>In cooperation with Reuters</p> <p>The convergence of media platforms coupled with the increasing ability of users to personalize and manage the media they possess is fuelling a continued revolution in the media and leaving investors and managers uncertain as to which business models will triumph.</p> <p>1) How is the provision of digital text, film and music being reshaped by converging technologies and applications?</p> <p>2) What is the correct balance between subscription and advertising driven models? Who is in charge and will make the profits – the gadget makers, platforms or content owners?</p> <p>3) How different will the living room media experience be in 2020?</p> <p>4) How is the ability of consumers to access and personalize digital media to such a high degree altering media brand affinity and impacting business models?</p>

	<p><u>Moderator:</u> Michael Lawrence, Chief Editor, Reuters</p> <p><u>Panelists:</u> Rebecca Blumenstein, Deputy Managing Editor & International Editor, The Wall Street Journal Alexander Lebedev, Chairman of the Board of Directors, National Reserve Corporation JSC Alexei Meleshko, Chairman of the Supervisory Board, Prime-Tass Elizaveta Osetinskaya, Editor-in-Chief of Vedomosti’s web Hannu Syrjänen, President and CEO, Sanoma</p>
<p>12:00 - 13:30 Pavilion 4 Conference Hall 4.3</p>	<p><i>Panel session</i> Global Economy AFRICA’S INVESTMENT REVIVAL</p> <p>Russia has recently joined other BRIC and developed economies in enhancing its investment and trade activities in Africa. The continent is not only an interesting hinterland for emerging market goods and services, but could serve as an important springboard for those firms with global aspirations in the provision of energy, other commodities and manufacturing.</p> <ol style="list-style-type: none"> 1) What are the primary strategic interests of Russian business and finance in the African markets? Which African countries are best positioned to engage BRIC and developed economies? 2) How can investment in African hydrocarbons, in particular natural gas and LNG, help Russia realize its aspirations for extending its reach in global energy markets? 3) What African sectors are best positioned to benefit from access to BRIC capital, knowhow and markets? <p><u>Moderator:</u> Andrei Sharonov, Managing Director, Troika Dialog Investment Company CJSC</p> <p><u>Panelists:</u> Olusola David-Borha, Deputy CEO, Stanbic IBTC Bank Plc Dr. David Oluseyi Ige, Group General Manager, Nigerian National Petroleum Corporation Boris Ivanov, Director, Gazprom International Nand Khemka, Chairman, SUN Group Vladimir Kremer, Managing Director, Renova Management AG Jean-Jacques Lecat, Head of CMS BFL Sergei Oulin, Vice President, Alrosa JSC</p>
<p>12:00 - 13:30 Pavilion 3 Amphitheatre</p>	<p><i>Panel session</i> Looking into the Future SPACE TRAVEL – AN EVERYDAY BUSINESS?</p> <p>While China and India are striving to catch up with the U.S. and Russian programmes, perhaps new approaches in public-private partnerships promise to have an even bigger impact on space programmes over the coming decades.</p> <ol style="list-style-type: none"> 1) What are some of the most important private-sector opportunities in space travel? 2) How is extraterrestrial entrepreneurship creating new business opportunities in space? 3) Are there prospects for a technological breakthrough that will make space travel easier? <p><u>Moderator:</u> James B. Meigs, Editor-in-Chief, Popular Mechanics Magazine</p>

	<p><u>Panelists:</u> Esther Dyson, Chairman, EDventure Holdings Sergei Krikalev, Russian Cosmonaut Jean-Yves Le Gall, Chairman and CEO, Arianespace Anatoly Perminov, Head, Russian Federal Space Agency</p>
<p>13:30 - 14:30</p>	<p>LUNCH FOR FORUM PARTICIPANTS</p>
<p>14:30 - 16:00 Pavilion 8A Congress Hall</p>	<p><i>Plenary session</i> Global Economy RETHINKING GLOBAL ECONOMIC TRENDS</p> <p>ADDRESSES BY NICOLAS SARKOZY, PRESIDENT OF FRANCE, AND DMITRY MEDVEDEV, PRESIDENT OF THE RUSSIAN FEDERATION</p> <p>Notwithstanding market jitters surrounding sovereign debt issues, the worst of the financial crisis appears behind us and the global economy is poised for growth.</p> <ol style="list-style-type: none"> 1) What will be the driver of global growth in the near future and in the medium-long run? 2) Can the BRIC countries, most of which quickly recovered after the worst stages of the crisis, be able to become growth drivers for the global economy in the medium run? 3) What are the key risks that still remain including the state of the financial system, sovereign debt and monetary imbalances? <p><u>Moderator:</u> Herman Gref, Chairman of the Board and CEO, Sberbank</p> <p><u>Panelists:</u> Dominic Barton, Managing Director, McKinsey & Company Klaus Kleinfeld, Chairman and CEO, Alcoa Inc. John Lipsky, First Deputy Managing Director, International Monetary Fund John J. Mack, Chairman of the Board, Morgan Stanley Frederic Oudea, Chairman and CEO, Societe Generale Dr. Klaus Schwab, Founder, Executive Chairman of the Board, World Economic Forum</p>